

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,323.05	10.59	0.03%
S&P 500	4,195.99	7.86	0.19%
FTSE 100	7,026.93	-2.86	-0.04%
DAX	15,450.72	-14.37	-0.09%
Nikkei 225	28,445.00	-197.19	-0.69%
Nasdaq	13,738.00	80.82	0.59%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,301.45	93.00	0.61%
BSE Sensex	51,017.52	379.99	0.75%
Nifty Bank	34,684.20	22.2	0.06%
NIFTY Midcap 100	25,565.70	21.35	0.08%
NIFTY Smallcap 100	9,226.95	55.10	0.60%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.79	-0.01	-0.01%
EUR/INR	89.02	-0.14	-0.16%
GBP/INR	102.90	-0.11	-0.10%
JPY/INR	0.67	0.00	-0.21%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4,830	-3	-0.06%
Natural Gas	221	3.1	1.42%
Gold	48,678	-189	-0.39%
Silver	71,390	-750	-1.04%
Aluminium	191	2.1	1.11%
Copper	746	0.9	0.12%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	5,114.13	4,872.53	241.60
DII	3,623.92	4,062.51	-438.59
F&O			
FII Index Fut	7,902.37	6,612.78	1,289.59
FII Index Opt	429957.13	425730.62	4,226.51

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.36	-1.48	-7.86%
INDIA VIX	20.87	2.03	10.77%

10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.58%	0.01	0.43
India	5.97%	0	0

Nifty Supports	S3	S2	S1
Nifty	15120	15190	15251

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	682.87	689.53	692.82
TCS	Tata Consultancy Services Limited	3,029.00	3,066.40	3,090.20
ASIANPAINT	Asian Paints Limited	2,863.07	2,886.73	2,900.57
INFY	Infosys Limited	1,311.15	1,336.60	1,349.10
TITAN	Titan Company Limited	1,521.85	1,549.25	1,559.20
UPL	UPL Limited	762.60	777.05	786.85
ICICIBANK	ICICI Bank Limited	630.17	636.73	643.52
DREDDY	Dr. Reddy's Laboratories Limited	5,219.13	5,247.07	5,279.13
ULTRACEMCO	UltraTech Cement Limited	6,422.32	6,473.73	6,515.17
WIPRO	Wipro Limited	495.68	505.22	511.38
ITC	ITC Limited	207.83	209.07	209.98
IOC	Indian Oil Corporation Limited	105.22	107.23	108.77
KOTAKBANK	Kotak Mahindra Bank Limited	1,712.77	1,724.83	1,737.67
TECHM	Tech Mahindra Limited	967.43	980.22	986.43
HDFCBANK	HDFC Bank Limited	1,453.30	1,461.65	1,470.30
ONGC	Oil & Natural Gas Corporation Limited	110.87	111.93	113.27
HINDUNILVR	Hindustan Unilever Limited	2,311.18	2,328.22	2,336.13
LT	Larsen & Toubro Limited	1,419.83	1,436.32	1,443.63
ASISBANK	Axis Bank Limited	715.00	722.25	726.90
HDFC	Housing Development Finance Corporation Limited	2,471.17	2,500.83	2,515.67
NTPC	NTPC Limited	108.37	109.63	111.47
HCLTECH	HCL Technologies Limited	916.05	924.30	932.45
INDUSINDBK	IndusInd Bank Limited	963.67	975.33	984.62
RELIANCE	Reliance Industries Limited	1,944.93	1,955.12	1,959.13
BAJAJ-AUTO	Bajaj Auto Limited	4,096.73	4,119.37	4,134.73
BAJFINANCE	Bajaj Finance Limited	5,329.53	5,457.82	5,538.23
CIPPLA	Cipla Limited	919.55	929.30	932.45
BAJAJFINSV	Bajaj Finserv Limited	10,585.82	10,985.48	11,180.67
SBIN	State Bank of India	401.23	406.02	409.18
ADANIPORTS	Adani Ports	744.47	750.73	757.37
COALINDIA	Coal India Limited	142.97	144.08	145.77
GRASIM	Grasim Industries Limited	1,309.08	1,345.07	1,359.98
BHARTIARTL	Bharti Airtel Limited	518.00	521.50	523.80
POWERGRID	Power Grid Corporation of India Limited	218.45	221.70	227.30
MARUTI	Maruti Suzuki India Limited	6,726.53	6,819.27	6,865.53
TATAMOTORS	Tata Motors Limited	308.17	311.48	313.37
BPCL	Bharat Petroleum Corporation Limited	456.17	462.33	468.37
HEROMOTOCO	Hero MotoCorp Limited	2,838.30	2,879.40	2,904.55
HINDALCO	Hindalco Industries Limited	375.22	377.73	384.47
M&M	Mahindra & Mahindra Limited	794.50	803.75	807.50
TATASTEEL	Tata Steel Limited	1,065.63	1,069.07	1,087.13
JSWSTEEL	JSW Steel Limited	668.45	671.00	685.90
EICHERMOT	Eicher Motors Limited	2,553.58	2,580.32	2,602.68

News

Indian Equities:

*Overseas, Asian stocks are trading mostly lower on Thursday as investors reacted to the release of Chinese industrial profits data for April.US stocks closed out Wednesday's session with modest gains as recent comments from Federal Reserve officials helped tamp down concerns about runaway inflation. Shares of companies linked to a recovering economy gained.

Corporate News

- *Bharat Petroleum Corporation Ltd (BPCL) on Wednesday declared a record Rs 12,581 crore dividend, more than half of which will go to the government, ahead of the privatisation of the company.
- *Tata Consultancy Services: TCS partnered with LACChain to develop a blockchain ecosystem in Latin America and the Caribbean.
- *Kalpataru Power Transmission: SBI Mutual Fund acquired 28,27,724 equity shares in Kalpataru Power at Rs 425 per share, whereas Kalpataru Properties sold 28,88,800 equity shares at Rs 425.01 per share on the BSE, the bulk deals data showed.
- *Cummins India: The company reported lower consolidated profit at Rs 168.56 crore in Q4FY21 against Rs 170.24 crore in Q4FY20, revenue rose to Rs 1,256.25 crore from Rs 1,062.46 crore YoY.
- *Pfizer: The company reported lower profit at Rs 100.55 crore in Q4FY21 against Rs 103.01 crore in Q4FY20, revenue rose to Rs 534.76 crore from Rs 502.01 crore YoY
- *KPI Global Infrastructure: The company bagged an order for executing solar power project of 3.50 MW capacity under 'captive power producer (CPP)' category from Prachi Mittal Creations, Surat.
- *Karnataka Bank: The bank reported higher profit at Rs 31.36 crore in Q4FY21 against Rs 27.31 crore in Q4FY20.

Indian Economy

*The Income Tax Department on Wednesday said it has issued Rs 25,301 crore-worth refunds to more than 15.45 lakh taxpayers so far this fiscal.Out of the total amount, personal income tax refunds to the tune of Rs 7,494 crore have been issued in over 15 lakh cases. Corporate tax refunds of Rs 17,807 crore have been issued to 44,140 taxpayers.

Global Economy

*President Joe Biden ordered aides to find answers to the origin of the virus that causes COVID-19, saying on Wednesday that U.S. intelligence agencies are pursuing rival theories potentially including the possibility of a laboratory accident in China.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	34684.20	22.20	0.06%	NIFTY ENERGY	19321.00	-221.40	-1.13%
NIFTY IT	26857.35	463.45	1.76%	NIFTY PHARMA	14127.25	37.15	0.26%
NIFTY METAL	5004.75	-94.65	-1.86%	NIFTY MMC	16758.55	2.10	0.01%
NIFTY AUTO	10437.80	53.50	0.52%	NIFTY PSU BANK	2359.85	-6.25	-0.26%
NIFTY FMCG	34815.70	34.85	0.10%	NIFTY SERV SECTOR	21393.55	157.30	0.74%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
BAJAJFINSV	11,900.00	524.15	4.61%	POWERGRID	225.90	-7.0	-3.01%
BAIFINANCE	5,768.55	149.90	2.67%	HINDALCO	381.4	-9.80	-2.51%
INFY	1,395.00	33.40	2.45%	JSWSTEEL	683.85	-16.95	-2.42%
GRASIM	1,408.00	33.10	2.41%	TATASTEEL	1080.05	-25.15	-2.28%
WIPRO	527.25	9.70	1.87%	NTPC	111.15	-2.15	-1.90%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	19.26	0.53	2.83%	HDFC Bank ADR	73.96	0.95	1.30%
Tata Motors ADR	21.76	0.39	1.82%	ICICI Bank ADR	17.97	0.3	1.70%

Nifty Resistance

	R3	R2	R1
Nifty	15440	15400	15350

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way transmitted to copied or distributed in part or in whole to any other person or to the media or reproduced in any form without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment legal accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors who must make their own investment decisions based on their own investment objectives financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved) and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures options another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty express or implied is made as to the accuracy completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced redistributed or passed on directly or indirectly to any other person or published copied in whole or in part for any purpose. Neither the Firm nor its directors employees agents or representatives shall be liable for any damages whether direct or indirect incidental special or consequential including lost revenue or lost profits that may arise from any reliance on the information. The person